

IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF CALIFORNIA  
(San Francisco Division)

In re:

EDWARD SEWON EHEE,  
Debtor.

Case No. C 07-03996-SI

**ORDER GRANTING MOTION (I)  
REQUESTING THE APPROVAL OF A  
SETTLEMENT,(II) REQUESTING  
RETURN OF THE REFERENCE OF THE  
BANKRUPTCY CASES TO THE  
BANKRUPTCY COURT, AND (III)  
REQUESTING OTHER RELATED  
RELIEF**

In re:

COMPASS FUND MANAGEMENT,  
LLC,  
Debtor.

Case No. C 07-03995-SI

In re:

COMPASS WEST FUND, L.P.,  
Debtor.

Case No. C 07-03997-SI

**ORDER GRANTING MOTION FOR  
AN ORDER APPROVING SETTLEMENT AND GRANTING OTHER RELATED RELIEF**

Upon the motion (the "Motion")<sup>1</sup> Roosevelt Fund, L.P. ("Roosevelt"), for an entry of an order pursuant to Section 105 of the Bankruptcy Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"); it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; it appearing this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); it appearing that venue of the Motion is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; it is hereby ORDERED:

<sup>1</sup> All capitalized terms not otherwise defined herein shall have the meaning as set forth in the Motion.

1           1.       The Motion is granted in its entirety.

2           2.       The Edward Ehee (the “Debtor”) and Roosevelt may take all reasonable actions  
3 necessary to enter into and effectuate the Settlement Agreement.

4           4.       The reference of the District Court’s jurisdiction pursuant to 28 U.S.C. § 157 over to  
5 the Ehee Bankruptcy Case (N.D. Cal. Case No. C 07-03996-SI), the Compass Fund Management  
6 Bankruptcy Case (N.D. Cal. Case No. 07-3995-SI), and the Compass West Bankruptcy Case (N.D.  
7 Cal. Case No. 07-3997-SI) are returned to the Bankruptcy Court for all purposes relating to the  
8 continuing administration of the three bankruptcy estates.  
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10          5.       The reference of the District Court’s jurisdiction pursuant to 28 U.S.C. § 157 over  
11 N.D. Cal. Case No. CGC-07-462966 (the “Bradford Action”) shall be sent to the Bankruptcy Court  
12 for further administration.  
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14          6.       This Court shall retain jurisdiction for all purposes for any matters relating to the  
15 distribution of the Proceeds and the Yang Lien.  
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17 Dated: \_\_\_\_\_, 2008  
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19 \_\_\_\_\_  
United States District Court Judge  
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